



The Foundation Portfolio

Clients expect to benefit from your firm's collective experience. The Foundation portfolio makes that experience actionable by connecting knowledge, people, and financial insights to deliver better client outcomes.

72% *of law firm leaders say unlocking firm-wide experience is key to future growth—yet most can't access it when it matters.*



Transform your firm's collective experience into client success

Foundation centralizes and transforms your firm's data, providing easy access to comprehensive and fully connected matter, client, lawyer profiles.

- Demonstrate differentiated value that aligns directly with client priorities.
- Leverage lawyers' expertise to deliver superior client service.
- Gain deep insights into profitability, growth, risk, and performance.



Turn executed agreements into structured, searchable intelligence.

Extract and analyze deal point data, so your best work becomes your next starting point.

Key Features:

- GenAI-powered deal point database that unlocks your firm's experience
- Searchable precedent to drive smarter negotiations
- Customizable deal points—defined by you, built by your firm or Litera

100% *of customers, in a recent survey, said Foundation helps to improve the efficiency of their legal practice*



FOUNDATION
Peppermint

**A Single View of Client Data Across
M365-Powered by AI**

Deliver exceptional service to clients at every touchpoint, without switching between multiple screens and systems.



FOUNDATION
Marketing

**Grow Your Marketing Reach
and Engagement**

Legal marketing software with the flexibility to work seamlessly with your tools and processes.

“Peppermint stands out due to simplicity of the software and how lawyers can easily access it while they are working in Outlook, Teams, or on their mobiles”

– UK Chair & Partner, Womble Bond Dickinson



FOUNDATION
Scoping

**Powered by Litera AI+, scope and price
matters with data-driven confidence.**

Leverage historical work to build smarter proposals, enforce budgets, and align with client expectations.



FOUNDATION
Finance

**See what’s happening with your financials
—before it hits the bottom line.**

Powerful analytics and dashboards customizable by persona to track and forecast profitability, and more.

“Litera understands the nuance of legal finance better than any vendor we’ve worked with.”

– CFO Top 200 Law Firm

Click here to [Request a Demo](#) and see our Foundation solutions in action.